

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary

A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054
IBBI/RV/03/2021/14089
CS Membership No. F9253
PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

To,

The Board of Directors

S D RETAIL LIMITED

C-929, STRATUM AT VENUS GROUND,

NR. JHANSI KI RANI STATUE, NEHRUNAGAR,

AMBAWADI (AHMEDABAD), AHMEDABAD CITY,

GUJARAT, INDIA, 380006

Dear Sir/Ma'am,

Sub: Proposed Initial Public Offering of equity shares of face value Rs. 10 each ("**Equity Shares**") of the Company by way of an issuance of Equity Share of the Company ("**Offer**")

I, MONIKA GAURAV GUPTA Proprietor of **MONIKA CHECHANI & ASSOCIATES**, Company Secretaries, is a firm of practicing company secretary as defined under Section 2(2) of the Company Secretaries Act, 1980, as amended and within the meaning of the Companies Act, 2013. I confirm that I am 'independent' in regards to the Company under the relevant provisions of the Companies Act, 2013, read with the Company Secretaries Act, 1980, each as amended, and together with the rules notified thereunder, with no direct or indirect interest in the Company except for the provision of professional services in the ordinary course of my profession.

In connection with the Offer, I was engaged by the Company, to conduct a search/ inspection of (i) documents of the Company as available in the digital records maintained on the portal of Ministry of Corporate Affairs (www.mca.gov.in); and (iii) physical records of the Company maintained by the Company at its offices, as per the request of the Company ("**Search**").

Accordingly, based on my verification of the Documents and the explanations provided to me, I hereby certify that the information set out under **Annexure A** of this certificate is complete, true, fair, correct, accurate in all respects, not misleading and without omission of any matter that is likely to mislead, and does not and shall not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements therein, in the light of the circumstances under which they were made, not misleading. Except as set out in this certificate, I further certify that the build-up of the authorised share capital and issued, subscribed and paid-up share capital of the Company since its incorporation until the date of this certificate, is included in **Annexure A** is in compliance with the applicable law including the Companies Act, 1956 / the Companies Act, 2013.

Based on the aforesaid procedures carried out by me, I hereby report and confirm that:

This certificate is for information, and for inclusion, in full or parts, in the prospectus (the "**Offer Documents**") of the Company, proposed to be prepared in accordance with the provisions of applicable law, and to be submitted or filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), the National Stock Exchange of India Limited (the "**NSE**") and the ROC, as applicable, or any other document(s) to be issued, published or filed in connection with the Offer, including, but not limited to, any corporate or investor

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary

A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054
IBBI/RV/03/2021/14089
CS Membership No. F9253
PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

presentation(s) made by or on behalf of the Company (such materials, together with the Offer Documents, the "Materials").

I hereby confirm that this certificate does not contain any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made herein, in the light of the circumstances under which they were made, not misleading. Additionally, I confirm that the Book Running Lead Managers/Merchant Banker and the legal counsels appointed in relation to the Offer may rely on the contents of this certificate (including the annex hereto) for the purposes of the Offer and the Materials.

I hereby consent to the submission of this certificate as may be necessary to the National Stock Exchange of India Limited and/or any other statutory or regulatory authority as may be required, and/or for the records to be maintained by the book running lead managers /legal advisors of the Company.

I agree to keep the information regarding the proposed Offer and the contents of this certificate granted by me strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Prospectus.

For, Monika Chechani & Associates

Company Secretaries

Peer Review Number 1226/2021



MONIKA GAURAV GUPTA

(Proprietor)

M No. : F9253

CP No. 10883

UIN: S2012GJ187200

Date: - 26.06.2024

Place: - Ahmedabad

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary

A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054
IBBI/RV/03/2021/14089
CS Membership No. F9253
PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Annexure A

1. COMPANY'S STATUS:

1. Name of the Company	S D RETAIL LIMITED
2. Date of Incorporation	14/05/2004
3. Registration No.	056076
4. Present CIN No.	U52520GJ2004PLC056076
5. Registered Office Address	C-929, STRATUM AT VENUS GROUND, NR. JHANSI KI RANI STATUE, NEHRUNAGAR, AMBAWADI (AHMEDABAD), AHMEDABAD CITY, GUJARAT, INDIA, 380006
6. Authorised Share Capital	20,00,00,000
7. Paid-Up Capital	13,76,23,860
8. Whether Listed or Not	No
9. Last Annual Filing Year	2022-23
10. Main Business Activity	Manufacturing and Retail Trading of Textile, leather and other apparel products
11. Holding / Subsidiary Company CIN & Name	NA
12. PAN	AAICS8200M



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary

A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054
IBBI/RV/03/2021/14089
CS Membership No. F9253
PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

2. CHANGES IN OUR BOARD OF DIRECTORS SINCE INCORPORATION:

	NAME OF DIRECTORS	DATE OF EVENT	NATURE OF EVENT	REASON FOR THE CHANGES
1	NISHU JITENDRA NEGANDHI	14-05-2004	FIRST DIRECTOR	-
2	HITESH PRAVINCHANDRA RUPARELIA	14-05-2004	FIRST DIRECTOR	-
3	UTPALBHAI PRAVINCHANDRA RUPARELIA	14-05-2004	Appointment	Appointment as Additional Director
4	NISHU JITENDRA NEGANDHI	28-04-2005	CESSATION	Resigned as director
5	HINA H RUPARELIA	17-03-2006	Appointment	Appointment as Additional Director
6	ASHISH VINOD RUPARELIA	25-04-2005	Appointment	Appointment as Additional Director
7	HITESH PRAVINCHANDRA RUPARELIA	-	Change in Designation	Managing Director*
8	HINA H RUPARELIA	28-06-2011	CESSATION	Resignation
9	ASHISH VINOD RUPARELIA	30-03-2009	CESSATION	REMOVAL UNDER SECTION 284 of Companies Act, 1956
10	TEJAS UDAYBHAI SARVAIYA (06733189)	01-04-2018	APPOINTMENT	Appointment as Nominee Director
11	GOVIND SHRIDHAR SHRIKHANDE (00029419)	30-11-2021	APPOINTMENT	Appointment as Non-Executive director
12	TEJAS UDAYBHAI SARVAIYA (06733189)	01-10-2022	CESSATION	Resignation u/s 168
13	VISHESH JAILESH DALAL (03250002)	01-10-2022	APPOINTMENT	Appointment as Nominee director under SHA
14	GOVIND SHRIDHAR SHRIKHANDE (00029419)	31-10-2023	CESSATION	Resignation u/s 168
15	SIMERAN BHASIN (07482286)	01-12-2023	APPOINTMENT	Appointment as Additional Independent Director
16	HARSHIL RAJENDRABHAI PATEL (09606743)	11-05-2024	APPOINTMENT	Appointment as Additional Independent Director



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary

A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054
IBBI/RV/03/2021/14089
CS Membership No. F9253
PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

17	MANISH KAPOOR	11-05-2024	APPOINTMENT	Appointment as Additional Independent Director
18	Hitesh Pravinchandra Ruparelia	20-06-2024	Change in Designation	Change in designation from Director to Chairman cum Managing Director
19	Utpal Pravinchandra Ruparelia	20-06-2024	Change in Designation	Change in designation from Director to Whole Time Director
20	Simeran Bhasin	20-06-2024	Change in Designation	Change in designation from Additional Independent Director to Professional Non-Executive Director
21	Harshil Rajendrabhai Patel	20-06-2024	Change in Designation	Regularisation from Additional Independent Director to Independent Director
22	Manish Kapoor	20-06-2024	Change in Designation	Regularisation from Additional Independent Director to Independent Director
23	Poojaben Shah	11-05-2024	Appointment	Appointment as Company Secretary and Compliance Officer
24	Ritesh Surendra Saraogi	11-05-2024	Appointment	Appointment as Chief Financial Officer
25	Poojaben Shah	20-06-2024	Ceasation	Resignation
26	Sakshi Singh Chauhan	20-06-2024	Appointment	Appointment as Company Secretary and Compliance Officer

**Change in designation as per point No. & is traced from the Annual Return filed for the year 2007-08 in Digital Eform.*

***Entries from Point no. 10 to 26 are based on the Company Master data, Director Master data based on DIN and details mentioned in Annual Return of the Company as Director related Eforms (specifically filed 2013 onward) are not available in public domain during the Search.*



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary

A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054
IBBI/RV/03/2021/14089
CS Membership No. F9253
PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

3. SHAREHOLDER'S DETAILS:

List of Shareholders as on 21st June, 2024:

Sr. No.	Name	Address	No. of Shares @ Rs.10 Each
1.	HITESH PRAVINCHANDRA RUPARELIA	101, PAVAN RESIDENCY, PLOT NO. 21, VITTAL NAGAR, NS ROAD NO. 11, JVPD,	4751120
2.	UTPALBHAI PRAVINCHANDRA RUPARELIA	B/22,SHALIGRAM TOWER, OPP. OCTROI NAKA, JODHPUR, SATELLITE ROAD, AHMEDABAD-380015	3167560
3.	PRAVIN H RUPARELIA	FLAT NO. 2, PLOT NO. 6, BRINDAVAN, NORTH SOUTH, ROAD NO. 5, JVPD, MUMBAI-400049	220
4.	MEENABEN P RUPARELIA	FLAT NO. 2, PLOT NO. 6, BRINDAVAN, NORTH SOUTH, ROAD NO. 5, JVPD, MUMBAI-400049	220
5.	HINA HITESHBHAI RUPARELIA	101, PAVAN RESIDENCY, PLOT NO. 21, VITTAL NAGAR, NS ROAD NO. 11, JVPD, VILE PARLE WEST MUMBAI-400049	220
6.	KASHMIRABEN UTPALBHAI RUPARELIA	B-22, 2ND FLOOR, SHALIGRAM APT., NR. OCTROI NAKA, SATELLITE, JODHPUR, AHMEDABAD-380015	220
7.	UTPALBHAI PRAVINCHANDRA RUPARELIA-HUF	B/22, SHALIGRAM TOWER, OPP. OCTROI NAKA, JODHPUR, SATELLITE ROAD, AHMEDABAD-380015	220
8.	HITESH PRAVINCHANDRA RUPARELIA-HUF	101, PAVAN RESIDENCY, PLOT NO. 21, VITTAL NAGAR, NS ROAD NO. 11, JVPD, VILE PARLE WEST MUMBAI-400049	220
9.	SWEET DREAMS LOUNGEWEAR (INDIA) LLP	SURVEY NO. 177, B/H. KRISHNA MANDIR, BHAMMARIYAKUVA, LAXMIPURA, AHMEDABAD-382405	1430000
10.	GRACE GARMENTS LLP	136, PANCHAMRUT, OLD MANEKWADI, BHAVNAGR-364001	2127124



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary

A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054
IBBI/RV/03/2021/14089
CS Membership No. F9253
PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

11.	SD FASHIONS LLP	32 Q SHREE LAXMI VIJAY IND. REMISES CO, LAXMI IND. ESTATE, NEW LINK RD ANDHERI (W), MUMBAI, ANDHERI,- 400053, MAHARASHTRA, INDIA	188562
12.	SHALIGRAM APPARELS LLP	SURVEY NO. 177, B/H. KRISHNA MANDIR, BHAMMARIYA KUVA, LAXMIPURA, AHMEDABAD-382405	557700
13.	CHANAKYA CORPORATE SERVICES PVT LTD	SURVEY 8, TRIVEDI NIWAS, NEW NAGARDAS ROAD, ANDHERI (E), MUMBAI-400069	764500
14.	CHANAKYA VALUE CREATION LLP	109/110, BALARAM CO-OP. SOCIETY, BANDRAKURLA COMPLEX, BANDRA (EAST) MUMBAI-400050	764500
15.	RITESH SURENDRA SARAOGI	D-30, CHANDAN APARTMENT, RAILWAY CROSSING, SHAHIBAUG, AHMEDABAD, GUJARAT-380004	10000
Total			13762386

**Based on the Benpose data obtained from RTA*



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

4. PARTICULARS OF EXISTING CHARGE:

(A) Charge Masters: As available on MCA21

Sr. No	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount	Whether charge registered by other entity
1	100456447	HDFC BANK LIMITED	21/06/2021	16/03/2023	-	22,35,07,791	No
2	10478422	HDFC BANK LIMITED	21/01/2014	17/11/2015	-	14,90,00,000	No
3	10052422	HDFC BANK LIMITED	28/02/2007	06/04/2023	-	21,35,07,791.95	No

(B) DETAILS OF INDIVIDUAL CHARGES

1. Charge ID - 10052422

Charge Holder- HDFC BANK LIMITED

Particulars	Date (dd/mm/yy)	Amount Secured (in RS)	Name or description of the instrument(s) creating/modifying	Terms and conditions	Property Charged/Changes
Creation	Creation- 28/02/2007	5000000	Letter of Hypothecation 	Rate of Interest Interest at the rate as may be communicated by the Bank from time to time. Repayment On Demand Margin Borrower shall at all times during the continuance of this	Hypothecation by way first charge on : All the stock in trade both present and future consisting of raw materials, finished goods, goods in process of manufacturing and other merchandise, fixed assets and whatsoever being movable properties now or at any time

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				security maintain the said debts of a sufficient amount to provide the margin of security as may from time to time advised by the Bank. <u>Extent and operation of charge</u> Hypothecation by way of First Charge on Company's Stocks, Book Debts etc. to secure as a Continuing Security for repayment of monies due and payable by the company to the Bank. <u>Others</u> Nil	hereafter belonging to us or at our disposal and now or at any time and from time to time hereafter stored or to be stored or brought into or upon or in course of transit
Modification	30/06/2009	10000000	Supplemental Memorandum relating to Hypothecation of Stocks, Book Debts and Machinery.	<u>Rate of Interest</u> Interest at the rate as may be communicated by the Bank from time to time. <u>Repayment</u> On Demand <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> Hypothecation by way of First Charge on Stock, Book Debts and Machinery to secure as a Continuing Security for repayment of monies due and payable by the Company to the Bank. <u>Others</u> Nil	Hypothecation first charge over the Stocks, Book Debts and Machinery.
Modification	05/01/2010	15,000,000	Supplemental Memorandum relating to Hypothecation of Stocks, Book Debts and Machinery.	<u>Rate of Interest</u> Interest at the rate as may be communicated by the Bank from time to time. <u>Repayment</u> On Demand <u>Margin</u> As may be stipulated by the Bank from time to time.	Hypothecation of First charge over the Stocks, Book Debts and Machinery of the Company. 

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				<u>Extent and operation of charge</u> Hypothecation by way of First charge on Company's Current Assets including Stocks, Book Debts and Machinery, to the Company secure as a continuing security as mentioned in Column No.15 below for the repayment of Rs.150 Lacs together with interest, costs, charges, expenses and other moneys due and payable by the Company to the Bank. <u>Others</u> Nil	
Modification	24/08/2010	87,000,000	Supplementary Letter of Hypothecation.	<u>Rate of Interest</u> Interest at the rate as may be communicated by the Bank from time to time. <u>Repayment</u> CC Facility shall payable On Demand and Term Loan facility shall repayable in suitable instalments. <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> Hypothecation by way of First Charge on Company's Stock in Trade, Book Debts, etc, to secure as a continuing security as mentioned in Column No.15 below for the repayment of Rs.870 Lacs together with interest, costs, charges, expenses and other moneys due and payable by the Company to the	Stock in Trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever being movable properties. All the debts, that is, all the book debts, outstandings, monies receivables, claims, bills, invoice documents, contracts, guarantees, and rights-



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				Bank. <u>Others</u> Nil	
Modification	18/02/2011	87,000,000	Memorandum Recording Past Transactions of Creation of Mortgage by Deposit of Title Deeds.	<u>Rate of Interest</u> Interest at the rate as may be communicated by the Bank from time to time. <u>Repayment</u> On Demand <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> The Company created an equitable mortgage by way of deposit of title deeds in respect of its immovable properties as stated under item No.15 as security for the due repayment of Rs.870 Lacs granted by Bank to Company, including principal amount of the Facility, interest, liquidated damages, costs, charges and expenses etc. <u>Others</u> Nil	Immovable property of Unit No.501 and Unit No.502 admeasuring 6133 sq.fts. i.e. 569.75 sq.mtrs (Super Built up area) on 5th Floor, in a scheme known as Venus Atlantis
Modification	12/09/2013	116,000,000	Deed of Release	<u>Rate of Interest</u> Interest at the rate as may be communicated by the Bank from time to time. <u>Repayment</u> Working Capital facility shall be payable on demand. Term Loan facility shall be repayable in suitable installments. <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> Hypothecation by way of	Stock in Trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever being movable properties. All the debts, that is, all the book debts, outstandings, monies receivables, claims, bills, invoice documents, contracts, guarantees, and rights



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				First Charge on Company's Stocks and Book Debts as a continuing security to secure below for the repayment of Rs.1160 Lacs together with interest, costs, charges, expenses and other moneys due and payable by the Company to the Bank. <u>Others</u> Nil	
Modification	27/12/2013	116,000,000	Deed of Release	<u>Rate of Interest</u> Interest at the rate as may be communicated by the Bank from time to time. <u>Repayment</u> Working Capital facility shall be payable on demand. Term Loan facility shall be repayable in suitable installments. <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> The Bank has released the immovable property being Unit Nos. 501 & 502, Venus Atlantis, Mouje Vejalpur, Ahmedabad from its purview of the mortgage charge. However, the hypothecation by way of First Charge on Company's Stocks and Book Debts shall continue as security for the repayment of Rs.1160 Lacs together with interest, costs, charges, expenses and other moneys due and payable by the Company	Hypothecation by way of first charge on Company's Stocks and Book Debts. 

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				to the Bank.. Others The equitable mortgage created on immovable properties situate at Unit Nos. 501, 502, 5th Floor, Venus Atlantis, Mouje Vejalpur, Ahmedabad for Rs. 8.70 Crores is now released vide Deed of Release dated 27.12.2013	
Modification	11/04/2015	119,000,000	Supplementary Letter of Hypothecation.	Rate of Interest Interest at the rate as may be communicated by the Bank from time to time. Repayment Working Capital facility shall be payable on demand. Term Loan facility shall be repayable in suitable installments. Margin As may be stipulated by the Bank from time to time. Extent and operation of charge Hypothecation by way of First Charge on Company's Stocks and Book Debts to secure as a continuing security as mentioned in Column No.14 below for the repayment of Rs.1190 Lacs together with interest, costs, charges, expenses and other moneys due and payable by the Company to the Bank. Others The Term Loan Facility of Rs.120 Lacs has been repaid.	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever being movable. All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees
Modification	17/12/2015	139,000,000	Supplementary Letter of Hypothecation.	Rate of Interest Interest at the rate as may be communicated by the	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods,



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)
MONIKA CHECHANI & ASSOCIATES
Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054
IBBI/RV/03/2021/14089
CS Membership No. F9253
PCS COP No. 10883
Email ID: csmonika2012@gmail.com
O: 079 48900339, M: 9428111432

				Bank from time to time. <u>Repayment</u> Working Capital facility shall be payable on demand. Term Loan facility shall be repayable in suitable installments. <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> Hypothecation by way of First Charge on Company's Stocks & Book Debts to secure as a continuing security for the repayment of Rs.1390 Lacs together with interest, costs, charges, expenses and other moneys due and payable by the Company to the Bank. <u>Others</u> Nil	and other merchandise whatsoever being movable. All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees
Modification	07/03/2017	149,000,000	i] Supplementary Letter of Hypothecation. ii] Memorandum Relating to Charge over Fixed Deposits / Cash Deposits.	<u>Rate of Interest</u> Interest at the rate as may be communicated by the Bank from time to time. <u>Repayment</u> Working Capital facility shall be payable on demand. Term Loan facility shall be repayable in suitable installments. <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> [a] Hypo by way of First Charge on Assets to secure for Overall limit of Rs.1490 Lacs & [b] The Bank shall have	Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever. All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees. Fixed Deposits / Cash Deposits of the Company aggregating Rs.25 Lacs.



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				First Charge on the deposits for the due repayment of LC facilities of Rs.100 Lacs (being part of overall limit of Rs.1490 Lacs) by the Company to the Bank on demand of all the sums which are now may at any time hereafter become due and owing by the Company to the Bank under the said Facility and all interest, charges, expenses, costs due by the Company to the Bank Others If default is made by the Company in payment of the dues to the Bank on the due date therefor or on demand as the case may be, the Bank is irrevocably authorised, without prior notice to or with consent, to terminate all or any part of the Deposit at or any time before the maturity date thereof and to appropriate and apply and/or set off the whole or any part or parts of the Deposit in or towards the payment, satisfaction of the dues or discharge of all or any of the liabilities of the Company.	
Modification	06/11/2020	143,507,79 1.95	Facility cum Hypothecation Agreement.	Rate of Interest Interest at the rate as stipulated in the Bank's Sanction Letter Repayment MFA repayable on demand and/or as stipulated in the Bank's Sanction Letter. Credit Facility repayable	a) Existing Hypothecated Property : All Stocks & Book Debts of the Borrower by way of : (i) First charge for existing facilities, and (ii) second charge for Additional facilities (b) Primary Security : Primary security comprising of Stocks & Book Debts created out of

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				as stipulated in the Bank's Sanction Letter. <u>Margin</u> As stipulated in the Bank's Sanction Letter. <u>Extent and operation of charge</u> In consideration of granting of Additional Facility to the Borrower, the Existing Hypothecated Property originally hypothecated in favour of the Bank shall stand hypothecated to the Bank in addition to the Primary Security (i.e. assets created out of Addl. Facility) to secure all the liabilities of the Borrower and shall thereby constitute continuing security in favour of the Bank. <u>Others</u> TL of Rs.90 Lakhs & TL of Rs.200 Lakhs has been since Closed.	Additional Facility by the Borrower.
Modification	06/04/2023	213507791 .95	Supplementary Letter of Hypothecation	<u>Rate of Interest</u> 9.25% <u>Repayment</u> Repayable on demand and/or as stipulated in the Bank's Sanction Letter Term Loans repayable as stipulated in the Bank's Sanction Letter <u>Margin</u> As stipulated in the Bank's Sanction Letter. <u>Extent and operation of charge</u> Hypothecation by way of First Charge on Assets as mentioned in Column No13 below to secure as a continuing security for the repayment of	Stock in trade consisting of raw materials goods in process of Manufacturing finished goods and other merchandise whatsoever being movable Properties as per attached Supplementary Letter of Hypothecation . All the Debts that is all the book debts outstandings monies receivable claims bills invoice documents contracts gntuarantees as per attached Supplementary Letter of Hypothecation



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				facilities of Rs 213507791.95 together with interest costs charges expenses and other moneys due and payable by the Company to the Bank <u>Others</u> NIL	
Modification	06/04/2023	10000000	Supplementary Letter of Hypothecation	<u>Rate of Interest</u> 9.25% <u>Repayment</u> Repayable on demand and/or as stipulated in the Bank's Sanction Letter. <u>Margin</u> As stipulated in the Bank's Sanction Letter. <u>Extent and operation of charge</u> The Bank shall have First Charge on the deposits for the due repayment of LC Facilities of Rs 100 Lakhs by the Company to the Bank on demand of all the sums which are now may at any time hereafter become due owing by the Company to the Bank under the said Facility and all interest charges expenses costs due by the Company to the Bank <u>Others</u> If default is made by the Company in payment of the dues to the Bank on the due date therefor or on demand as the case may be the Bank is irrevocably authorized without prior notice to or with consent to	Fixed Deposits Cash Deposits of the Company aggregating Rs 25 Lakhs



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				terminate all or any part of the Deposit at or any time before the maturity date thereof and to appropriate and apply and or set off the whole or any part or parts of the Deposit in or towards the payment satisfaction of the dues or discharge of all or any of the liabilities of the Company	
--	--	--	--	--	--

2. Charge ID - 10478422

Charge Holder- HDFC BANK LIMITED

Date of Satisfaction : 21/01/2020

Particulars	Date (dd/mm/y)	Amount Secured (in RS)	Name or description of the instrument(s) creating/modifying	Terms and conditions	Property Charged/Changes
Creation	Creation-21/01/2014	99,000,000	Memorandum Recording Past Transactions of Creation of Mortgage by Deposit of Title Deeds. 	Rate of Interest Interest at the rate as may be communicated by the Bank from time to time. Repayment Working Capital facility shall be payable on demand. Term Loan facility shall be repayable in suitable installments. Margin As may be stipulated by the Bank from time to time. Extent and operation of charge	No. Q of Phase 32 ad measuring 880 sq. ft carpet area in the building known as LAXMI INDUSTRIAL ESTATE in the society known as THE SHREE LAXMI VIJAY INDUSTRIAL PREMISES CO-OP SOC.LTD., constructed on a piece of land bearing Survey No.41, CTS No. 627 situated at New Link Road, Andheri (W), Village Oshiwara, Mumbai.

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				The Company created an equitable mortgage by way of deposit of title deeds in respect of its immovable properties as stated under item No.15 as security for the due repayment of Rs.990 Lacs by the Company including principal amount of the Facility, interest, liquidated damages, costs, charges and expenses etc. <u>Others</u> Nil	
Modification	24/04/2015	129,000,000	Memorandum Recording Past Transactions of Creation of Mortgage by Delivery of Title Deeds	<u>Rate of Interest</u> Interest at the rate as may be communicated by the Bank from time to time. <u>Repayment</u> Working Capital facilities shall be repayable on demand. Term Loan facilities shall be repayable in suitable installments. <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> The Company re-deposited the title deeds (by way of Constructive delivery) in respect of its immovable properties as stated under Item No.14 below, as security for repayment of Rs.1290 Lacs by the	No. Q of Phase 32 ad measuring 880 sq. ft in the bldg known as Laxmi Indl Estate in the society known as The Shree Laxmi Vijay Indl Premises Co-Op Soc.Ltd., Survey No.41, CTS No.627 situated at New Link Rd, Andheri (W), Village Oshiwara, Mumba 

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				Company together with principal, interest, liquidated damages, costs, charges & expenses.. <u>Others</u> Nil	
Modification	17/11/2015	149,000,000	Memorandum Recording Past Transactions of Creation of Mortgage by Delivery of Title Deeds.	<u>Rate of Interest</u> Interest as stipulated in the Bank's Sanction Letter. <u>Repayment</u> Interest as stipulated in the Bank's Sanction Letter. <u>Margin</u> Interest as stipulated in the Bank's Sanction Letter. <u>Extent and operation of charge</u> The Company accorded & gave oral consent to Bank to continue to hold and retain the title deeds (by way of Constructive delivery) in respect of its immovable properties as stated under Item No.14 below, as security for repayment of Rs.1490 Lacs by the Company together with principal, interest, liquidated damages, costs, charges & expenses. <u>Others</u> Nil	Immovable Property Situated at No. Q of Phase 32 ad measuring 880 sq. ft in the bldg known as Laxmi Indl Estate in the society known as The Shree Laxmi Vijay Indl Premises Co-Op Soc.Ltd Survey No.4, CTS No.627 Situated at New Link Rd, Andheri (W), Village Oshiwara, Mumbai. 

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

3. Charge ID - 100456447

Charge Holder- HDFC BANK LIMITED

Particulars	Date (dd/mm/yy)	Amount Secured (in RS)	Name or description of the instrument(s) creating/modify ing	Terms and conditions	Property Charged/Changes
Creation	Creation- 21/06/202 1	153,507,7 91	Memorandum Recording Past Transactions of Creation of Mortgage by Delivery of Title Deeds.	<u>Rate of Interest</u> Interest at the rate as stipulated in the Bank's Sanction Letter. <u>Repayment</u> Repayable on demand and/or as stipulated in the Bank's Sanction Letter. GECL repayable as stipulated in the Bank's Sanction Letter. <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> The Company created a mortgage by deposit of the title deeds in respect of its immovable properties as stated under Item No.13 below, as security for repayment of Rs.1535.07791 Lakhs by the Company to the Bank together with principal, interest, liquidated damages, costs, charges & expenses. <u>Others</u>	Unit No.32-Q, New Link Road, Andheri (West), (Unot No.Q, Phase 32), Ground Floor, The Shree Laxmi Industrial Estate, Mumbai - 400069. 

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Modification	16/03/2023	223507791	Memorandum Recording Past Transactions of Creation of Mortgage by Delivery of Title Deeds.	Nil <u>Rate of Interest</u> 9.1% <u>Repayment</u> Repayable on demand and/or as stipulated in the Bank's Sanction Letter. WCTL- GECL repayable as stipulated in the Bank's Sanction Letter. <u>Margin</u> As may be stipulated by the Bank from time to time. <u>Extent and operation of charge</u> The Company created a mortgage by re-deposit of the title deeds in respect of its immovable properties as stated under Item No.13 below, as security for repayment of Rs.2235.07791 Lakhs by the Company to the Bank together with principal, interest, liquidated damages, costs, charges & expenses. <u>Others</u> Nil	Immovable property at Unit No.32-Q, (Unot No.Q, Phase 32), Ground Floor, The Shree Laxmi Industrial Estate, New Link Road, Andheri (West) 400069, Mumbai, Maharashtra, India.
--------------	------------	-----------	--	---	---



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

5. ANNUAL FILING STATUS :

Sr. No.	Particulars	Date of AGM	Whether Annual Filing Done or Not	
			AOC-4/23 AC-ACA	MGT-7/ 20B/Form 66
1.	Annual Filing for F.Y. 2004-05	17/09/2005	Form for filing of financial statement and other documents with the Registrar for the financial year 2004-05 Relevant Eform Not found	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2004-05 Date of filing- 09/01/2006
2.	Annual Filing for F.Y. Annual Filing for F.Y. 2005-06	25-09-2006	Form for filing of financial statement and other documents with the Registrar for the financial year 2005-06 Date of Filing:11-12-2006 Attachments: 1. SDRPL_BS 2. SDRPL_FA Schedule 3. SDRPL SCHL	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2005-06 Date of filing- 11-12-2006 Attachments: 1. Annual Return_05-06 2. Auditor report 3. Director report
3.	Annual Filing for F.Y. 2006-07	26-09-2007	Form for filing of financial statement and other documents with the Registrar for the financial year 2006-07 Date of Filing:15-01-2008 Attachments: 1. Annual Report 2. BS_SDRPL_06-07 	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2006-07 Date of filing- 15-01-2008 Attachments: 1. A.R.06-07 2. BS_SDRPL_06-07 Form 66: Attachments: 1. S D RETAIL Compliance certificate 2007

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Sr. No	Particulars	Date of AGM	Whether Annual Filing Done or Not	
			AOC-4/23 AC-ACA	MGT-7/ 20B/Form 66
4.	Annual Filing for F.Y. 2007-08	30-09-2008	Form for filing of financial statement and other documents with the Registrar for the financial year 2007-08 Date of Filing: 08-02-2009 Attachments: 1. S D RETAIL N D R ABS 7	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2007-08 Date of filing- 08-02-2009 Attachments: 1. S D RETAIL PVT LTD_AR 2008 Form 66: Attachments: 2. S D RETAIL PVT LTD Compliance certificate 2008
5.	Annual Filing for F.Y. 2008-09	30-09-2009	Form for filing of financial statement and other documents with the Registrar for the financial year 2008-09 Date of Filing: Attachments: 1. S.D	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2008-09 Date of filing- Attachments: 1. S D RETAIL_AR 2009 Form 66: Attachments: 1. S D RETAIL Compliance 2009
6.	Annual Filing for F.Y. 2009-10	30-09-2010	Form for filing of financial statement and other documents with the Registrar for the financial year 2009-10 Date of Filing: 29-12-2009 Attachments: 1. S D RETAIL DIR AUD BAL FINAL	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2009-10 Date of filing- 28-12-2009 Attachments: 1. S D RETAIL_AR 2010 Form 66:

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIIL,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Sr. No	Particulars	Date of AGM	Whether Annual Filing Done or Not	
			AOC-4/23 AC-ACA	MGT-7/ 20B/Form 66
			2010	Attachments: 1. S D RETAIL Compliance CERTI 2010
7.	Annual Filing for F.Y. 2010-11	30-09-2011 	Form for filing of financial statement and other documents with the Registrar for the financial year 2010-11 Date of Filing: 04-11-2011 Attachments: 1. S D RETAIL DIR AUD BAL 2011	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2010-11 Date of filing- 03-11-2011 Attachments: 1. S D RETAIL_AR 2011 Form 66: Attachments: 2. S D RETAIL Compliance CERTI 2011
8.	Annual Filing for F.Y. 2011-12	29-09-2012	Form for filing of financial statement and other documents with the Registrar for the financial year 2011-12 Date of Filing: 01-11-2012 Attachments: 1. S D RETAIL DIR AUD BAL 2012	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2011-12 Date of filing- 01-11-2012 Attachments: 1. S D RETAIL_AR 2012 Form 66: Attachments: 3. S D RETAIL Compl CERTI 2012
9.	Annual Filing for F.Y. 2012-13	30-09-2013	Form for filing of financial statement and other documents with the Registrar for the financial year 2012-13	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2012-13

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Sr. No	Particulars	Date of AGM	Whether Annual Filing Done or Not	
			AOC-4/23 AC-ACA	MGT-7/ 20B/Form 66
			Date of Filing: 11-12-2013 Attachments: 1. S D RETAIL BAL 2013 Final H 15.11.2013	Date of filing- 14-11-2013 Attachments: 1. S D RETAIL_AR 2013 Form 66: Attachments: 1. S D RETAIL Compl CERTI 2013
10.	Annual Filing for F.Y. 2013-14	30-09-2014	Form for filing of financial statement and other documents with the Registrar for the financial year 2013-14 Date of Filing: 07-01-2015 Attachments: 1. S D RETAIL DIR AUD BAL 2014	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2013-14 Date of filing- 27-12-2014 Attachments: 1. S D RETAIL_AR 2014 Form 66: Attachments: 1. Compl 2014 COL
11.	Annual Filing for F.Y. 2014-15	30/09/2015	Form for filing of financial statement and other documents with the Registrar for the financial year 2014-15 Date of filing- AOC-4 : 20/01/2016 Attachments: 1. Directors Report 2. Financials 3. Representation regarding filing of form AOC-4	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2014-15 Date of filing- 10/01/2016 Attachments: 1. List of Shareholders as on 31.03.2015. 2. Representation for form MGT-7 3. Form MGT-8
12.	Annual	30/09/2016	Form for filing of	Form for filing annual return by a

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Sr. No.	Particulars	Date of AGM	Whether Annual Filing Done or Not	
			AOC-4/23 AC-ACA	MGT-7/ 20B/Form 66
	Filing for F.Y. 2015-16		financial statement and other documents with the Registrar for the financial year 2015-16 Date of filing- AOC-4 : 09/11/2016 Attachments: 1. Directors Report 2. Financials 3. Representation regarding filing of form AOC-4	company having a share capital with the Registrar for the financial year 2015-16 Date of filing- 09/11/2016 Attachments: 1. List of Shareholders as on 31.03.2016. 2. Representation for form MGT-7 3. Form MGT-8
13.	Annual Filing for F.Y. 2016-17	30/09/2017	Form for filing of financial statement and other documents with the Registrar for the financial year 2016-17 Date of filing- AOC-4 : 26/12/2017 Attachments: 1. Directors Report 2. Financials 3. Representation regarding filing of form AOC-4	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2016-17 Date of filing- 26/12/2017 Attachments: 1. List of Shareholders as on 31.03.2017. 2. Representation for form MGT-7 3. Form MGT-8
14.	Annual Filing for F.Y. 2017-18	30/09/2018	Form for filing XBRL document in respect of financial statement and other documents with the Registrar for the financial year 2017-18 Date of filing- AOC-4 :	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2017-18 Date of filing- 26/12/2018 Attachments: 1. List of Shareholders as

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Sr. No	Particulars	Date of AGM	Whether Annual Filing Done or Not	
			AOC-4/23 AC-ACA	MGT-7/ 20B/Form 66
			26/12/2018 Attachments: 1. Financial Report.xml	on 31.03.2018. 2. Representation for form MGT-7 3. Form MGT-8
15.	Annual Filing for F.Y. 2018-19	30/09/2019 	Form for filing XBRL document in respect of financial statement and other documents with the Registrar for the financial year 2018-19 Date of filing- AOC-4 : 23/10/2019 Attachments: 1. Financial Report.xml(file is corrupt)	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2018-19 Date of filing- MGT-7: 23/10/2019 Attachments: 1. List of Shareholders as on 31.03.2019. 2. Representation for form MGT-7 3. Form MGT-8
16.	Annual Filing for F.Y. 2019-20	30/12/2020	Form for filing XBRL document in respect of financial statement and other documents with the Registrar for the financial year 2019-20 Date of filing- AOC-4 : 01/03/2021 Attachments: 1. Financial Statements. 2. Order for extension of time for holding AGM	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2019-20 Date of filing- MGT-7: 13/02/2021 Attachments: 1. List of Shareholders as on 31.03.2020. 2. List of Share Transfer 3. Form MGT-8 4. Order for extension of time for holding AGM

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Sr. No	Particulars	Date of AGM	Whether Annual Filing Done or Not	
			AOC-4/23 AC-ACA	MGT-7/ 20B/Form 66
17.	Annual Filing for F.Y. 2020-21	30/11/2021	Form for filing XBRL document in respect of financial statement and other documents with the Registrar for the financial year 2020-21 Date of filing- AOC-4 : 01/02/2022 Attachments: 1. Financial Statements. 2. Order for extension of time for holding AGM	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2020-21 Date of filing- MGT-7: 01/02/2022 Attachments: 1. List of Shareholders as on 31.03.2021. 2. Form MGT-8 3. Order for extension of time for holding AGM
18.	Annual Filing for F.Y. 2021-22	30/09/2022	Form for filing XBRL document in respect of financial statement and other documents with the Registrar for the financial year 2021-22 Date of filing- AOC-4 : 23/10/2022 Attachments: 1. Financial Statements. 2. XBRL Disclaimer	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2021-22 Date of filing- MGT-7: 18/11/2022 Attachments: 1. List of Shareholders as on 31.03.2022. 2. Form MGT-8 3. List of Directors 4. UDIN Receipt
19.	Annual Filing for F.Y. 2022-23	30/09/2023 	Form for filing of financial statement Consolidated Financial Statements and other documents with the Registrar for the financial year 2022-23	Form for filing annual return by a company having a share capital with the Registrar for the financial year 2022-23 Date of filing- 17/11/2023 Attachments: 1. List of Shareholders as

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Sr. No	Particular s	Date of AGM	Whether Annual Filing Done or Not	
			AOC-4/23 AC-ACA	MGT-7/ 20B/Form 66
			Date of filing- AOC-4 27/10/2023 Attachments: 1. Directors Report 2. Financials 3. Disclaimer	on 30/03/2023. 2. Form MGT-8 3. List of Directors 4. UDIN Receipt 5. Board meeting dates



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

6. FORMS FILED FOR APPOINTMENT OF AUDITOR (From 2014 onwards): -

Sr. No.	Form	Particulars	Date of Appointment / Resignation	Period of Appointment	Date of Filing
1.	ADT-3	Notice of resignation by the Auditor- JAYESHKUMAR K. SHAH & CO.	24/02/2018	-	21/03/2018
2.	ADT-1	Auditor appointed in case of casual vacancy- KHIMJI KUNVERJI & CO	28/03/2018	01/04/2017 to 31/03/2018	12/04/2018
3.	ADT-1	Appointment/Re-appointment in AGM- KHIMJI KUNVERJI & CO	30/09/2018	01/04/2018 TO 31/03/2023	13/12/2018
4.	ADT-1	Appointment/Re-appointment in AGM- KKC & Associates LLP (Formely Khimji Kunverji & Co. LLP)	30/09/2023	01/04/2023 to 31/03/2028	13/10/2023

- Relevant Eform for appointment of Auditor JAYESHKUMAR K. SHAH & CO. was not found during our search.



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

7. OTHER E-FORMS FILLED

Sr. No.	Form No.	Date of Event	Particulars	Purpose of Filing
1.	Form 2	15-11-2006	Return of Allotment	Issue of 350000 equity shares to existing shareholders Date of filing: 24-11-2006 Attachments: a) List of Allottees
2.	Form 23	15-01-2008	Registration of Resolution and Agreement	Shifting of Registered office from One state to another state .i.e from state of Maharashtra to the state of Gujarat. Date of filing: 23-01-2008 Attachments: a) Copy of special resolution and Explanatory statement.
3.	Form 21	Date of Passing Order: 01-12-2008	Notice of the court or the company law board (For shifting of Registered office from one state to another)	Date of Filing: 11-02-2009 Attachments: a) CLB Order
4.	Form 21	Date of Passing Order: 01-12-2008	Notice of the court or the company law board (For shifting of Registered office from one state to another)	Date of Filing: 05-02-2009 Attachments: a) CLB Order
5.	Form 2	28-03-2012 	Return of Allotment	Issue of 65000 equity shares to SWEET DREAMS LOUNGEWEAR (INDIA) PVT LTD Date of filing: 02-04-2012 Attachments: a) List of Allottees

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

6.	Form 23	24-01-2014	Registration of Resolution and Agreement	Alteration of Article of association of Company Date of filing: 31-01-2014 Attachments: a) SDRPL_Articles b) F-23 Resolution
7.	MGT-14	10-09-2014	Filing of Resolution and Agreement to registrar	Approval Of accounts Date of filing: 27-12-2014 Attachments: a) S D Retail Approval of accounts
8.	MGT-14	28-06-2014	Filing of Resolution and Agreement to registrar	General Notice of Disclosure of interest received from Director's of the company pursuant to section 184 of Companies Act 2013 Date of filing: 06-08-2014 Attachments: a) Resolution and Declaration
9.	PAS-3	10-03-2014	Return of allotment	Issue of 105713 equity shares to Grace Garments LTD and SD Fashion PVT LTD Date of filing: 01-05-2014 Attachments: a) Allotment resolution b) Letter for attachment c) Application
10.	PAS-3	31-03-2014 	Return of allotment	Issue of 25350 equity shares to Shaligram Apparels PVT LTD Date of filing: 07-08-2014 Attachments: a) Investment Resolution b) Resolution c) Application

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

11.	GNL-2	31-03-2014	form for Submission of Documents with registrar	Return of Deposits Date of Filing: 30-06-2014
12.	MGT-14	27-3-2015 	Filing of Resolutions and agreements to the Registrar	1) ADOPTION OF NEW SET OF ARTICLES OF ASSOCIATION OF THE COMPANY 2) DELETION OF THE OTHER OBJECT CLAUSE OF THE MEMORANDUM OF ASSOCIATION 3) AMENDMENT OF THE LIABILITY CLAUSE OF MEMORANDUM OF ASSOCIATION 4) AUTHORITY TO BORROW MONEY U/S.180(1)(c) 5) AUTHORITY TO CREATE CHARGE U/S. 180(1)(a) 6) TO MAKE INVESTMENTS, GIVE LOANS, GUARANTEE & PROVIDE SECURITIES BEYOND THE PRESCRIBED LIMITS 7) RELATED PARTY TRANSACTIONS 8) APPROVAL OF TRANSACTIONS Date of Filing: 10-04-2015 Attachments: a) SD Retail articles b) ASD Retail_Memorandum c) Resolution d) SD Retail Representation

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

13.	MGT-14	14-11-2017	Filing of Resolutions and agreements to the Registrar	Approval of private placement offer letter containing offer of 69500 (Sixty Nine Thousand Five Hundred Only) equity shares of the face value of Rs.10/- (Rs. Ten Only) each at a premium of Rs.1430/- (Rupees One Thousand Four Hundred Thirty Only) per equity share aggregating to Rs.1440/- per share on pari passu basis and without any differential rights with existing equity shares (aggregating to total amount of Rs. 100,080,000/- including premium) in the Company. Date of Filing: 21-12-2017 Attachments: a) EGM Resolution and Explanatory b) Valuation report
14.	MGT-14	13-03-2018	Filing of Resolutions and agreements to the Registrar	Adoption of New set of Articles of Association as per Investment agreement. Date of Filing: 15-03-2018 Attachments: a) Articles_New b) Special Resolution
15.	PAS-3	06-12-2017	Return of Allotment	Issue of 69500 equity shares to CHANAKYA CORPORATE SERVICES PRIVATE LIMITED and CHANAKYA VALUE CREATION LLP Date of filing: 25-12-2017 Attachments: a) PAS-4 b) List of Allotment c) Resolution of Allotment
16.	GNL-2	28-11-2017	form for Submission of Documents with registrar	Private Placement offer letter Date of Filing: 22-12-2017 Attachments: a) PAS-4



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

17.	BEN-2	01-05-2019	Return to the Registrar in respect of declaration under section 90	For Declaration of Significant Beneficial Owner under section 90 Date of Filing: 26-07-2019 Attachments: a) BEN-1
18.	DPT-3	31/03/2020	Return of deposits	To furnish particulars of transactions by a company not considered as deposit as per rule 2 (1) (c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of filing- 01/02/2022
19.	MSME Form I	October to March 2021	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises. Date of filing- 24/03/2022
20.	MSME Form I	April to September 2021	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises. Date of filing- 05/04/2022
21.	MSME Form I	October to March 2022	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises. Date of filing- 12/10/2022
22.	MSME Form I	October to March 2022	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises.  Date of filing- 12/10/2022
23.	DPT-3	31/03/2022	Return of Deposits	Particulars of transactions by a company not

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of filing- 16/11/2022
24.	CSR-2	01/04/2022 to 31/03/2023	Report on Corporate Social Responsibility(CSR)	Company falls under the provisions of Section 135 of the Companies Act, 2013 (Net Profit of Rs. 5 crore or more) Date of Filing: 16/03/2024
25.	MSME Form I	April to September 2022	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises.	With respect to outstanding payments from Micro or Small Enterprises. Date of Filing: 06/04/2023
26.	MGT-14	23/06/2023	Filing of Resolutions and agreements to the Registrar	Alteration of Articles of Association for the adoption of new clause Capitalization of profit in existing articles of Association Date of filing- 29/06/2023 Attachments: 1. Copy of resolution 2. Altered AOA
27.	MGT-14	23/06/2023	Filing of Resolutions and agreements to the Registrar	Members approval for bonus issue of the shares Date of Filing: 07/07/2023 Attachments: 1. Copy of resolution of EGM
28.	PAS-3	08/07/2023	Return of Allotment	Bonus issue of 625563 equity shares by the company to existing shareholders in the ratio of 1:1 Date of Filing: 10/07/2023 Attachments: a) Board Resolution b) List of Allottees
29.	DPT-3	31/03/2023 	Return of Deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit) Rules, 2014 Date of Filing: 29/07/23
30.	DPT-3	31/03/2023	Return of deposits	Particulars of transactions by a company not considered as deposit as per rule 2(1)(c) of the Companies (Acceptance of Deposit)

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				Rules, 2014 Date of Filing: 29/07/2023
31.	MSME Form I	April to September 2022	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises.	With respect to outstanding payments from Micro or Small Enterprises. Date of Filing: 28/08/2023
32.	RUN	28/11/2023	Reserve Unique Name	To change the name of Company from S D RETAIL PRIVATE LIMITED to SWEET DREAMS RETAIL PRIVATE LIMITED Date of Filing: 22/11/2023 Attachments: a) Copy of Board Resolution b) NOC for use of trademark
33.	MSME Form I	October to March 2023	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises. Date of filing- 15/02/2024
34.	MSME Form I	October to March 2023	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises. Date of filing- 15/02/2024
35.	MSME Form I	October to March 2023	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises. Date of filing- 15/02/2024
36.	DIR-12	31/10/2023 	Particulars of appointment of directors and the key managerial personnel and the changes among them	Resignation of Director Date of filing: 30-11-2023 Attachments: a) BR Resignation b) Resignation letter

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

37.	DIR-12	01/10/2022	Particulars of appointment of directors and the key managerial personnel and the changes among them	Appointment and Resignation of Nominee Director Date of filing: 14-10-2022 Attachments: a) Board Resolution b) DIR-2 c) Director Appointment_SD Retail d) Director Appt_CVC LLP_SD Retail e) Resignation letter
38.	DIR-12	01/12/2023	Particulars of appointment of directors and the key managerial personnel and the changes among them	Appointment of Additional director Date of filing: 05-01-2024 Attachments: f) Board resolution_Appointment g) DIR-2 h) Letter of Appointment letter
39.	MGT-14	27/04/2024	Filing of Resolutions and agreements to the Registrar	Resolution to consider and approve issue of bonus 12511260 equity shares to existing shareholders in the ratio of 10:1 Date of Filing: 29/04/2024 Attachments: a) Copy of Resolution b) Consent of shareholders for shorter notice of meeting c) Attendance register d) CA certificate
40.	SH-7	27/04/2024	Notice to Registrar of any alteration of share	Increase in authorised share capital of the company to INR 200,000,000 Date of Filing: 30/04/2024 Attachments: a) Altered MOA b) EGM resolution c) Proof of payment of stamp duty
41.	PAS-3	01/05/2024 	Return of Allotment	Issue of bonus 12511260 equity shares to existing shareholders in the ratio of 10:1 Date of filing: 04/05/2024 Attachments: b) Copy of Board Resolution c) Copy of EGM Resolution

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				d) List of Allottees e) CA certificate
42.	MSME Form I	April to September 2023	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises. Date of filing- 13/05/2024
43.	MSME Form I	April to September 2023	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises. Date of filing- 13/05/2024
44.	MSME Form I	April to September 2023	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	With respect to outstanding payments from Micro or Small Enterprises. Date of filing- 13/05/2024
45.	INC-22	01/05/2024 	Notice of situation or change of situation of registered	Change of registered office of the company from SURVEY NO.177, NR.SML ISUZU, B/H KRISHNA MANDIR BHAMMARIYA KUVA, LAMBHA, LAXMIPURA, AHMEDABAD- 382405 TO C-929, STRATUM AT VENUS GROUND, NR. JHANSI KI RANI STATUE, NEHRUNAGAR, AMBAWADI, AHMEDABAD- 380006 Date of filing: 03/05/2024 Attachments: a) Board resolution b) Photos of RO c) Lease deed d) Utility bill
46.	DIR-12	11/05/2024	Particulars of appointment of directors and the key managerial personnel and the	Appointment of Additional Independent director, CS and CFO Date of filing: 21-05-2024 Attachments: i) BR Appointment letter DIR-2 Manish

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

			changes among them	j) BR_Appointment letter_DIR-2_Harshil k) BR_Appointment letter_Consent_Pooja l) BR_Appointment letter_Consent_Ritesh
47.	MGT-14	13/05/2024	Filing of Resolutions and agreements to the Registrar	Alteration of clause I of the Memorandum of Association of the company Date of filing: 16/05/2024 Attachments: a) Notice of EGM b) MOA c) AOA d) List of directors and Shareholders e) EGM Resolution
48.	MGT-14	13/05/2024	Filing of Resolutions and agreements to the Registrar	CONVERSION OF THE COMPANY FROM "PRIVATE LIMITED" TO "PUBLIC LIMITED" COMPANY Date of filing: 16/05/2024 Attachments: a) Notice of EGM b) MOA c) AOA d) List of directors e) EGM Resolution f) Board resolution
49.	MGT-14	13/05/2024	Filing of Resolutions and agreements to the Registrar	ADOPTION OF NEW SET OF ARTICLES OF ASSOCIATION OF THE COMPANY Date of filing: 16/05/2024 Attachments: a) Notice of EGM b) MOA c) AOA d) List of directors and shareholders e) EGM Resolution f) Board resolution
50.	INC-27	13/05/2024 	Conversion of private company into public company	Conversion of private company into public company. Date of filing: 04/06/2024 Attachments: a) BR EGM b) List of directors shareholder c) MOA d) AOA e) Declaration NOC

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

51.	MGT-14	20-06-2024	Filing of Resolutions and agreements to the Registrar	Resolutions passed in pursuance of exercise of powers of Board of Directors 1) TO GIVE AUTHORITY TO THE BOARD TO BORROW MONEY IN EXCESS OF PAID-UP SHARE CAPITAL AND FREE RESERVES OF THE COMPANY UNDER SECTION 180(1) (C) OF THE COMPANIES ACT, 2013 2) TO SELL, LEASE OR OTHERWISE DISPOSE OF THE WHOLE OR SUBSTANTIALLY THE WHOLE OF THE UNDERTAKING OF THE COMPANY OR WHERE THE COMPANY OWNS MORE THAN ONE UNDERTAKING, OF THE WHOLE OR SUBSTANTIALLY THE WHOLE OF SUCH UNDERTAKINGS 3) TO GRANT POWER TO THE BOARD OF DIRECTORS UNDER 186 OF THE COMPANIES ACT, 2013 4) APPROVAL OF LOANS, GUARANTEE OR SECURITY UNDER SECTION 185 OF COMPANIES ACT, 2013 5) TO GRANT OMNIBUS APPROVAL FOR THE RELATED PARTY TRANSACTIONS PROPOSED TO BE ENTERED BY THE COMPANY IN THE FINANCIAL YEAR 2024-25 Date of filing: 25-6-2024 Attachments: Board resolution Limits
52.	MGT-14	20-06-2024 	Filing of Resolutions and agreements to the Registrar	1) TO GIVE AUTHORITY TO THE BOARD TO BORROW MONEY IN EXCESS OF PAID-UP SHARE CAPITAL AND FREE RESERVES OF THE COMPANY UNDER SECTION 180(1) (C) OF THE COMPANIES ACT, 2013 2) TO SELL, LEASE OR OTHERWISE DISPOSE OF THE WHOLE OR SUBSTANTIALLY THE WHOLE OF THE UNDERTAKING OF THE COMPANY OR WHERE THE COMPANY OWNS MORE THAN ONE UNDERTAKING, OF THE WHOLE OR SUBSTANTIALLY THE WHOLE OF SUCH UNDERTAKINGS

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				3) TO GRANT POWER TO THE BOARD OF DIRECTORS UNDER 186 OF THE COMPANIES ACT, 2013 4) APPROVAL OF LOANS, GUARANTEE OR SECURITY UNDER SECTION 185 OF COMPANIES ACT, 2013 5) TO GRANT OMNIBUS APPROVAL FOR THE RELATED PARTY TRANSACTIONS PROPOSED TO BE ENTERED BY THE COMPANY IN THE FINANCIAL YEAR 2024-25 Date of filing: 25-06-2024 Attachments: a) EGM_Limits Notice EGM
53.	MGT-14	20-06-2024	Filing of Resolutions and agreements to the Registrar	1) Change In Designation Of Mr. Utpalbhai Pravinchandra Ruparelia (Din: 00300525) From Executive Director To Whole Time Director Of The Company And Approval Of The Payment Of Remuneration 2) Overall Maximum Managerial Remuneration And Managerial Remuneration In Case Of Absence Or Inadequacy Of Profits 3) Change In Designation Of Mr. Utpalbhai Pravinchandra Ruparelia (Din: 00300525) From Executive Director To Whole Time Director Of The Company And Approval Of The Payment Of Remuneration Date of filing: 25-06-2024 Attachments: b) EGM_LMD_WTD Notice EGM
54.	MGT-14	20-06-2024 	Filing of Resolutions and agreements to the Registrar	Resolutions passed in pursuance of exercise of powers of Board of Directors 1) Change In Designation Of Mr. Utpalbhai Pravinchandra Ruparelia (Din: 00300525) From Executive Director To Whole Time Director Of The Company And Approval Of The Payment Of Remuneration 2) Overall Maximum Managerial Remuneration And Managerial Remuneration In Case Of Absence Or

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				Inadequacy Of Profits 3) Change In Designation Of Mr. Utpalbhai Pravinchandra Ruparelia (Din: 00300525) From Executive Director To Whole Time Director Of The Company And Approval Of The Payment Of Remuneration 4) TO TAKE NOTE OF RESIGNATION OF MS. SHAH POOJABEN FROM THE POST OF COMPANY SECRETARY AND COMPLIANCE OFFICER OF THE COMPANY 5) APPOINTMENT OF MS. SAKSHI SINGH CHAUHAN (PAN:BUXPC3943A) AS COMPANY SECRETARY and Compliance officer OF THE COMPANY Date of filing: 26-06-2024 Attachments: BOARD RESOLUTION MD WTD CS
55.	MGT-14	20-06-2024	Filing of Resolutions and agreements to the Registrar	1) Initial Public Offering Of The Company By Fresh Issue Of Equity Shares 2) Increase The Aggregate Limit For Investment By The Registered Foreign Portfolio Investors (Fpis)/ Foreign Institutional Investors (Fiis) And Non- Resident Indians In Equity Share Capital Of The Company Date of filing: 26-06-2024 Attachments: c) EGM IPO_FII NOTICE EGM
56.	MGT-14	20-06-2024	Filing of Resolutions and agreements to the Registrar	Resolutions passed in pursuance of exercise of powers of Board of Directors 1) Initial Public Offering Of The Company By Fresh Issue Of Equity Shares 2) Increase The Aggregate Limit For

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

				Investment By The Registered Foreign Portfolio Investors (Fpis)/ Foreign Institutional Investors (Fiis) And Non- Resident Indians In Equity Share Capital Of The Company Date of filing: 25-06-2024 Attachments: d) BR_IPO_FII
57.	MGT-14	20-06-2024	Filing of Resolutions and agreements to the Registrar	1). APPOINTMENT OF MR. HARSHIL RAJENDRABHAI PATEL (DIN:09606743) AS AN INDEPENDENT DIRECTOR OF THE COMPANY 2) APPOINTMENT OF MR. MANISH KAPOOR (DIN: 08415273) AS AN INDEPENDENT DIRECTOR OF THE COMPANY 3) CHANGE IN DESIGNATION OF MS. SIMERAN BHASIN (DIN: 07482286) FROM ADDITIONAL INDEPENDENT DIRECTOR TO PROFESSIONAL NON- EXECUTIVE DIRECTOR OF THE COMPANY Date of filing: 25-06-2024 Attachments: e) EGM ID RESOLUTION f) NOTICE EGM



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

8. PARTICULARS OF SHARE TRANSFER AND TRANSMISSION ARE AS FOLLOWS:

- Transfer Details since inception:

Sr. No.	Share Transfer		No. of Eq. Share Transferred	Date of Transfer
	From	To		
1.	NISHU J. NEGANDHI	UTPAL RUPARELIA	5000	28/04/2005
2.	HITESH P RUPARELIA	PRAVIN RUPARELIA	10	22/12/2008
3.	HITESH P RUPARELIA	MINA RUPARELIA	10	22/12/2008
4.	HITESH P RUPARELIA	HINA RUPARELIA	10	22/12/2008
5.	HITESH P RUPARELIA	KASHMIRA RUPARELIA	10	22/12/2008
6.	HITESH P RUPARELIA	NIPUL N. THAKRAR	10	22/12/2008
7.	HITESH P RUPARELIA	AMI N. THAKRAR	10	22/12/2008
8.	HITESH P RUPARELIA	DEEPAK N. THAKRAR	10	22/12/2008
9.	HITESH P RUPARELIA	TORAL D. THAKRAR	10	22/12/2008
10.	HITESH P RUPARELIA	UTPAL RUPARELIA HUF	10	22/12/2008
11.	HITESH P RUPARELIA	HITESH P RUPARELIA HUF	10	22/12/2008
12.	HITESH P RUPARELIA	UTPAL RUPARELIA	38980	17/06/2010
13.	AMI N. THAKRAR	HITESH P RUPARELIA	10	07/03/2020
14.	DEEPAK N. THAKRAR	HITESH P RUPARELIA	10	07/03/2020
15.	NIPUL N. THAKRAR	HITESH P RUPARELIA	10	07/03/2020
16.	TORAL D. THAKRAR	HITESH P RUPARELIA	10	07/03/2020
17.	GRACE GARMENTS LLP	RITESH SURENDRA SARAOGI	10000	11/05/2024

- Transmission Details since inception:
NIL



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

9. AUTHORISED CAPITAL HAS BEEN ALTERED AS FOLLOWS:

Sr. No.	Increasing of Authorised Capital (In Rs.)		Form Filed	Date of Passing the Resolution
	From	To		
1.	100000			On Incorporation
2.	100,000	10,000,000	FORM-5	20/03/2006
3.	10,000,000	22,500,000	FORM-5	24/01/2014
4.	22,500,000	200,000,000	SH-7	27/04/2024

10. PAID-UP CAPITAL HAS BEEN ALTERED AS FOLLOWS:

Sr. No.	Increasing of Paid-Up Capital (In Rs.)		No. of Eq. Share Capital Increased (In Rs.)	Form Filed	Date of Allotment/Resolution
	From	To			
	1,00,000				On Incorporation
1.	100000	3600000	3500000	FORM-2	15/11/2006
2.	3600000	4,250,000	650,000	FORM-2	28/03/2012
3.	4250000	5,307,130	1,057,130	PAS-3	10/03/2014
4.	5,307,130	5,560,630	253,500	PAS-3	31/03/2014
5.	5560630	6255630	695000	PAS-3	14/11/2017
6.	6255630	12511260	6255630	PAS-4	23/06/2023
7.	12511260	137623860	125112600	PAS-3	27/04/2024

11. MEMORANDUM OF ASSOCIATION (MOA) HAS BEEN ALTERED AS FOLLOWS:

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1.	Increase in Authorised capital of the Company from INR. 100,000 to INR. 10,000,000	FORM- 23	20/03/2006
2.	Increase in Authorised Capital of the Company from Rs. 1,00,00,000 (One Crore) divided into 10,00,000 (Ten Lakh) equity shares of Rs. 10/- each to Rs. 2,25,00,000 (Two Crore Twenty five Lakh) divided into 22,50,000 equity shares of Rs. 10/- (Ten) each	Form 5	January 24, 2014.

Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
3.	Amendment of the liability clause of Memorandum of Association Deletion Of the Other Object Clause of The Memorandum of Association	MGT-14	27/03/2015
4.	Increase in Authorised capital of the Company from INR. 22,500,000 to INR. 200,000,000	INC-33	27/04/2024
5.	Alteration of clause I of the Memorandum of Association of the company subsequent to conversion into limited company	MGT-14	13/05/2024

12. ARTICLE OF ASSOCIATION (AOA) HAS BEEN ALTERED AS FOLLOWS:

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1.	Adoption Of New Set Of Articles Of Association Of The Company	FORM-23	24/01/2014
2.	Adoption Of New Set Of Articles Of Association Of The Company	MGT-14	27/03/2015
3.	Adoption of New Set of Articles of Association of the Company as per Investment Agreement	MGT-14	13/03/2018
4.	Adoption Of New Clause for Capitalization Of Profit In Existing Articles Of Association	MGT-14	23/06/2023
5.	Adoption Of New Set Of Articles Of Association of The Company Subsequent To Conversion Into Limited Company	MGT-14	13/05/2024



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

13. PARTICULARS OF REGISTERED OFFICE CHANGES ARE AS FOLLOWS:

On Incorporation	134 LAXMI PLAZA, LAXMI INDUSTRIAL ESTATE, ANDHERI (W), MUMBAI -400053		
Sr. No.	Change of Registered Office Address		Date of Passing the Resolution
	From	To	
1.	134 LAXMI PLAZA LAXMI IND ESTNEAR FUN REPUBLIC LINK ROAD ANDHERI (W) MUMBAI Maharashtra INDIA 400053	136 LAXMI PLAZA LAXMI IND ESTNEAR FUN REPUBLIC LINK ROAD ANDHERI (W) MUMBAI Maharashtra INDIA 400053	29/02/2008
2.	136 LAXMI PLAZA LAXMI IND ESTNEAR FUN REPUBLIC LINK ROAD ANDHERI (W) MUMBAI Maharashtra INDIA 400053	KHEMKA HOUSE, 6TH FLOOR, NEAR DRIVE IN CINEMA, THALTEJ, AHMEDABAD-380054	06/02/2009
3.	KHEMKA HOUSE, 6TH FLOOR, NEAR DRIVE IN CINEMA, THALTEJ, AHMEDABAD-0380054	BLOCK NO. B-602, SAPATH- 4, OPP.KARNAVATI CLUB, PRAHALAD NAGAR, SATELLITE AHMEDABAD- 380051	01/04/2009
4.	BLOCK NO. B-602, SAPATH-4, OPP.KARNAVATI CLUB, PRAHALAD NAGAR, SATELLITE AHMEDABAD- 380051	SURVEY NO.177, NR.SML ISUZU, B/H KRISHNA MANDIR, BHAMMARIYA KUVA, LAMBHA, LAXMIPURA, AHMEDABAD- 382405	13/05/2014
5.	SURVEY NO.177, NR.SML ISUZU, B/H KRISHNA MANDIR, BHAMMARIYA KUVA, LAMBHA, LAXMIPURA, AHMEDABAD- 382405	C-929, STRATUM AT VENUS GROUND, NR. JHANSI KI RANI STATUE, NEHRUNAGAR, AMBAWADI, AHMEDABAD- 380006	01/05/2024



Monika Gaurav Gupta

FCS, CA(Inter), Registered Valuer-SFA, AIII,
Independent Director (IICA)

MONIKA CHECHANI & ASSOCIATES

Practicing Company Secretary
A peer review Firm

A-802 Amrapali Lakeview Tower,
Opp. Ahmedabad One Mall, Vastrapur,
Ahmedabad - 380054

IBBI/RV/03/2021/14089

CS Membership No. F9253

PCS COP No. 10883

Email ID: csmonika2012@gmail.com

O: 079 48900339, M: 9428111432

**Registered Officer Address at the time of Incorporation mentioned here is based on "Address of the registered office of the company" as mentioned in ANNUAL RETURN for the financial year ended on March 31, 2005 with ROC as no other relevant document found in this regard.*

NOTE:

- The Report is as per the Master Data and Documents / Forms available as on date of Inspection.
- The report is **not based on any personal judgments or opinion** of any individual or professional.
- The forms that are not available for inspection or pending for registration will not form part of this report.
- Eform DIR 12 w.r.t appointment and Cessation filed on Version 3 of MCA21 are not publicly available during the search, so the noting of relevant Eform is based on the data provided by the company and filing date of the same is verified from the Company Masters/Director Masters as available from the MCA21.

