

Shareholding Pattern as on June 27, 2024

The table below represents the shareholding pattern of our Company in accordance with Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as on the date of the Draft Red Herring Prospectus:

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of snares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities*			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
I	II	III	IV	V	VI	VII = IV+V+VI	VIII	Shares of Rs.10/-	Total I	Total as a % of (A+B+ C)	X	XI=VII+X	XII		XIII		XIV
(A)	Promoter & Promoter Group	12	1,22,23,386	-	-	1,22,23,386	88.82	1,22,23,386	1,22,23,386	88.82	-	88.82	-	-	-	-	1,22,23,386
(B)	Public	3	15,39,000	-	-	15,39,000	11.18	15,39,000	15,39,000	11.18	-	11.18	-	-	-	-	15,39,000
(C)	Non-Promoter-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Emp. Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	15	1,37,62,386	-	-	1,37,62,386	100.00	1,37,62,386	1,37,62,386	100.00	-	100.00	-	-	-	-	1,37,62,38

I – Summary of Shareholding Pattern:-

*As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

^ We have only one class of Equity Shares of face value of Rs. 10/- each.

Table II - Statement showing shareholding pattern of the Promoters and Promoters' Group

Sr. No. (I)	Category of shareholder (II)	Nos. Of share holders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)*		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form			
											Total as a % of (A+B+C)			No of Voting (XIV) Rights		No. (a)	As a % of total shares held (b)		No. (a)	As a % of total shares held (b)	
														Class eg: X	C l a s s e g : y						Total
(A1)	Indian																				
(a)	Individuals/Hindu undivided Family																				
1.	Hitesh Prvainchandra Ruparelia	1	47,51,120	-	-	47,51,120	34.52	47,51,120	-	47,51,120	34.52	-	34.52	-	-	-	-	47,51,120			
2.	Utpalbhai Pravinchandra Ruparelia	1	31,67,560	-	-	31,67,560	23.02	31,67,560	-	31,67,560	23.02	-	23.02	-	-	-	-	31,67,560			
3.	Pravinchandra Ruparelia	1	220	-	-	220	Negligible	220	-	220	Negligible	-	Negligible	-	-	-	-	220			
4.	Meenaben P Ruparelia	1	220	-	-	220	Negligible	220	-	220	Negligible	-	Negligible	-	-	-	-	220			
5.	Hina Hitesh Ruparelia	1	220	-	-	220	Negligible	220	-	220	Negligible	-	Negligible	-	-	-	-	220			
6.	Kashmiraben	1	220	-	-	220	Neglig	220	-	220	Negli	-	Negligible	-	-	-	-	220			

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SWEET DREAMS

(a)	Individuals (Non Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoters and Promoters' Group (A)=(A)(1)+(A)(2)	12	1,22,23,386	-	-	1,22,23,386	88.82	1,22,23,386	-	1,22,23,386	88.82	-	88.82	1,22,23,386	88.82	-	-	1,22,23,386
	Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A																	

Table III - Statement showing shareholding pattern of the Public shareholder

Sr. No. (I)	Category of shareholder (II)	Nos . Of sha reh old ers (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity share s held	No. Of sha res un der lyin g	Total nos. shares held (VII) = (IV)+(V) + (VI)	Share holdi ng as a % of total no. of share	Number of Voting Rights held in each class of securities (IX)			No of shares Underly ing Outstan ding converti ble	Sharehol ding , as a % assuming full conversio n of convertibl	Number of Locked in shares (XII)*		Number of shares pledged or otherwise encumbere d (XIII)		Number of equity shares held in demateria lized form	
								No of Voting (XIV) Rights					Total as a % of (A+B +C)					
								Class	Cl	Total				No. (a)	As a	No.		As a

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

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Table V - Statement showing details of significant beneficial owner

Sr No	Details of the significant beneficial owner (I)			Details of the registered owner (II)			Particulars of the shares in which significant beneficial interest is held by the beneficial owner (III)		Date of creation/acquisition of significant beneficial interest (IV)
	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	
Not Applicable									